



Getting Started: Viewing the Student Profile

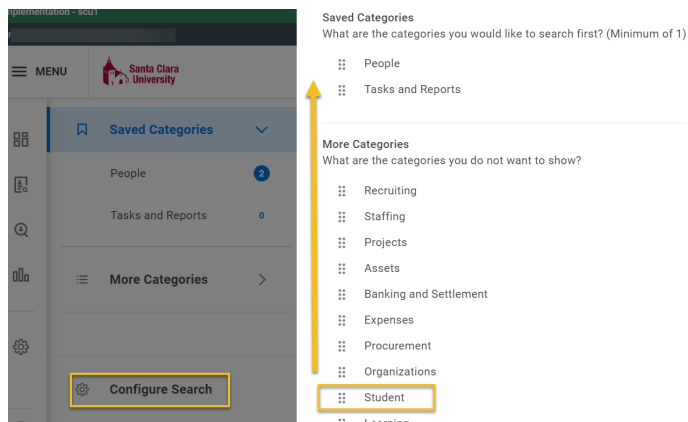
Overview

This quick reference guide will cover how to view student contact information, academic history, and other information using the **Student Profile**.

The **Student Profile** is separate from a **Student Worker Profile**, which contains a student's employment information if employed by SCU.

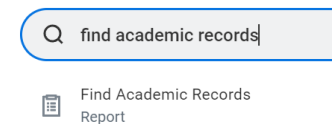
Process

1. First, you will search for a student record. The most convenient way to do this is to configure your search in Workday. On the *Search Page*, click on **Configure Search** drag **Student** up to the top.



NOTE: If the student has a preferred name that differs from the legal name, the preferred name will be prioritized in searches even if you search by the legal name.

You can also enter **Find Academic Records** into the **Search Bar** and press **Enter**. This report will allow you to locate the student and click directly to their profile.

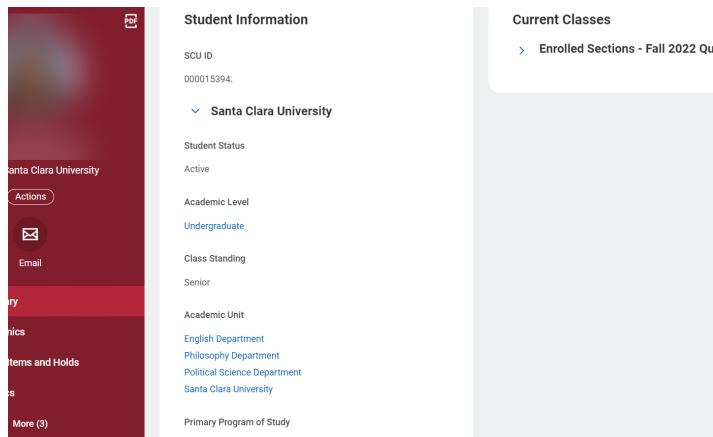


2. The **Student Profile** provides a comprehensive view of the student's information.

The **Summary** page shows a summary of the student's progress, general information, and account activity.



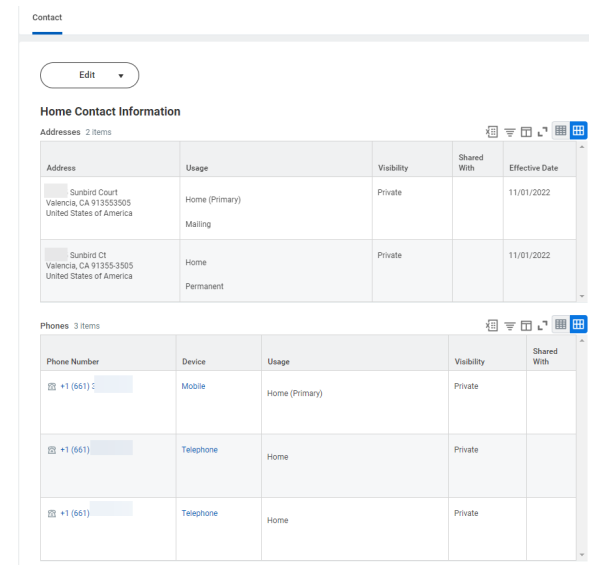
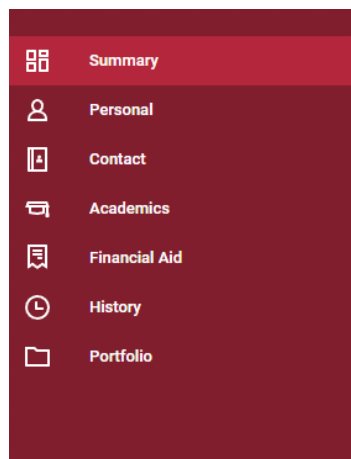
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NOTE: Access to information on the **Student Profile** is controlled by your security. For example, users who do not have access to student finances will be unable to see **Student Financials** in the menu.

- **Personal:** View personal information about the student such as names, IDs, documents, and current housing information. If you have access to modify this data, you can do so through this tab.
- **Contact:** View contact information for the student and any emergency contacts they have entered. If you have access to modify this data, you can do so through this tab.

3. On the left, you will see tabs for different functional areas.





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- **Academics:** Use this tab to view academic information about the student, including their program of study, current classes, academic plan, transfer credit, academic progress, and any external records, if applicable.

Computer Engineering Department/Undergraduate (The Digital Age Pathway/Computer Science and Engineering Major)

Student: [Redacted]

Institution: Santa Clara University

Educational Objective: 3 items

Program of Study	Bundled Programs of Study	Declare Date	Expected Completion	Status	Prima
Computer Science and Engineering Major		09/14/2020	06/07/2024	In Progress	Yes
	The Digital Age Pathway	05/01/2022	06/07/2024	In Progress	No
Undergraduate Arts and Sciences Undeclared Undeclared		09/15/2020	06/07/2024	Discontinued	No

[Add Program of Study](#)

- **Student Financials:** This tab will have account transactions as well as outstanding payments and charges.

Academic Period | Account Transactions | Transaction Summary | More

Total Account Balance 0.00

Due Now 0.00

Past Due 0.00

Current Due 0.00

Future Due 0.00

Account is up to date.

0 items

Academic Period	Charges	Writeoffs	Applied Payments	Unapplied Payments	Pending Refund Amount	Refund in Draft Settlement	Settled Refund Amount	Total Due
No items available.								

- **Financial Aid:** This tab will contain information about the student's financial aid and FAFSA record.

Academic Period | Account Transactions | Transaction Summary | More

Total Account Balance 0.00

Due Now 0.00

Past Due 0.00

Current Due 0.00

Future Due 0.00

Account is up to date.

0 items

Academic Period	Charges	Writeoffs	Applied Payments	Unapplied Payments	Pending Refund Amount	Refund in Draft Settlement	Settled Refund Amount	Total Due
No items available.								



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- **History:** This tab will display a history of processes that have been executed on the student's record.

Student History

11 Items

Date	Category	Action	Details
11/19/2022 04:14 PM	Hold	Hold Removed	Remove: Attendance Plan (Load Status) - Load Status Program Review
11/16/2022 09:07 PM	Hold	Hold Applied	Apply: Attendance Plan (Load Status) - Load Status Program Review
11/16/2022 10:18 AM	Personal	Change of Citizenship	Citizen (United States of America)
11/15/2022 12:07 PM	Admissions	Stage Progression	Student
11/15/2022 09:53 AM	Admissions	Stage Progression	Applicant
09/06/2019 03:48 PM	Personal	Created	Transcript Load

- **Portfolio:** This tab contains any certifications, professional affiliations, achievements, job history, and languages that have been entered for or by the student.

Certifications Achievements Professional Affiliations Skills Job History Languages

none entered