Mid-Probationary Review (MPR) using Interfolio

Instructions for the Candidate

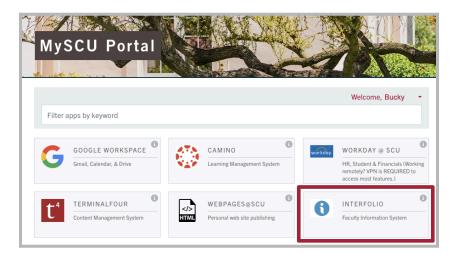
Overview

	Step	Page
INTERFOLIO Faculty Information System	Login to Interfolio Use the tile at the MySCU single sign-on portal.	2
Home Your Packets Faculty 180 Announcements & Help Profile Activities Activities Jump to Section > Personal Statement Teaching	2. Upload your materials to Faculty180 You can do this whenever it is convenient. Faculty180 is available 24/7/365.	3
Preview Packet	3. Preview Your Packet When your case is available about two months before your deadline, preview your packet.	4
Actions Regenerate	4. Revise & Regenerate Update files in Faculty180, regenerate your case, and repeat as often as needed.	5
Submit	 Regenerate & Submit When your packet is complete, regenerate your case and submit. 	6
	After case is submitted	
	6. Receive Notification & Advisory Letter The Provost's Office will notify you of the reappointment decision via email. If the decision is positive, your department will subsequently give you an MPR Advisory Letter, which you can file in Faculty180.	7

STEP 1 - LOGIN TO INTERFOLIO

You can login to Interfolio one of two ways (A or B):

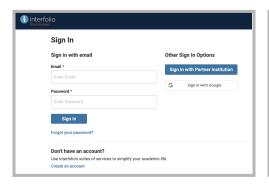
A

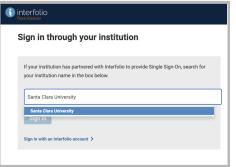


Sign into MySCU

Click on the Interfolio tile

B





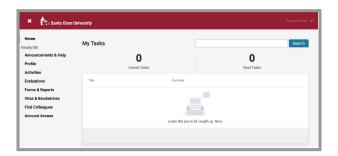


Go to https://www.scu.edu/interfolio

Type in Santa Clara University

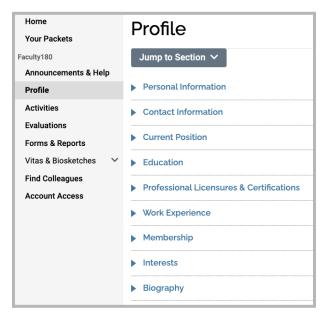
Log in to MySCU Portal

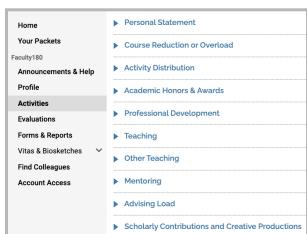
However you login, double-check that you're in the right account:



After you login, "Santa Clara University" should appear in the upper bar, and your screen should look like this. If it doesn't, you may be logged in to another Interfolio account. Contact Katie Williams (kfwilliams@scu.edu) to help you troubleshoot.

STEP 2 - UPLOAD YOUR MATERIALS TO FACULTY180





Confirm Profile Information

Click **Profile** in the left sidebar. Check to make sure that the following categories (at least) are correct:

- current position
- education
- professional licenses & certifications
- work experience
- membership

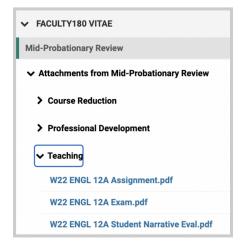
Enter Activities

Add activities from the period under review to the relevant activity categories in Faculty180. In general, required elements include:

- personal statement don't exceed 8 pages or 2.000 words.
- teaching syllabi, course evaluations, peer evaluations (if any), and other course materials that provide significant evidence of your teaching. Do not add DEI comments to each relevant course, but discuss these more holistically in either your personal statement or a teaching document uploaded to "Other Teaching."

Note: The DEI tag may be added to individual courses, but comments will not display in the course list table. It is therefore recommended that you discuss the DEI contributions of your courses in a summary way in either your personal statement or a document uploaded to "Other Teaching."

scholarly contributions & creative productions - publications and grants from the period under review.



Add any significant documents you produced as part of a service obligation in the relevant service activity. For further guidance on where to place evidence in Faculty180, see <u>Uploading Activities - Tenure-Track</u> and the current <u>University Procedures for Mid-Probationary Review</u>.

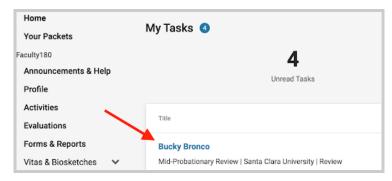
Teaching materials will be listed by course in chronological order beginning with the most recent term, and following your section list in the Teaching section. Since there are a lot of these documents, the following title convention is recommended for your teaching materials to help evaluators locate them:

Term/Year AREA # Type

When your case is built, these files will appear alongside your vita in a sidebar, as shown on the left. Short, clear names will help your reviewers find materials.

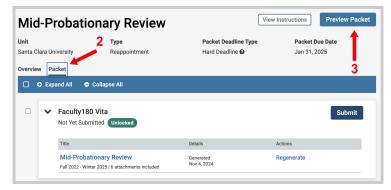
STEP 3 - PREVIEW YOUR PACKET

About two months before your submission deadline, the Provost's Office will create your case in Interfolio's "Review, Promotion & Tenure" (RPT) module. The case pulls all files for the review period that are in Faculty180 on the case creation date. You will receive an email alerting you that your case has been created. Login to Interfolio to preview your packet.

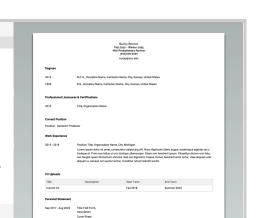


1. Click your **Name** on the dashboard to open your case.

Note: The dashboard is your "home page" in Interfolio; you can always access it from the "Home" or "Your Packets" tabs in the upper left corner.



2. Click the **Packet** tab to view the screen pictured to the left.



Click the Preview Packet button on the top right corner to review your portfolio.

The window is divided into two sections.

In the main window, you'll see the system-generated curriculum vitae for the period under review, which is like an annotated CV for the period under review. Because it is limited to that period, you will also need to upload a complete CV in Faculty180, at "CV Uploads."

In the left sidebar, you'll see all the files you uploaded to Faculty180, grouped by activity categories. The only sections that show are those to which you've uploaded files. Click on any > (caret) symbol to view the contents of that section.



4. Click the X in the top right corner to exit the Preview Packet section.

➤ FACULTY180 VITAE

Mid-Probationary Review

> CV Uploads

✓ Teaching

→ Attachments from Mid-Probationary Review

W22 ENGL 12A Exam.pdf

> University, School, or Department Service

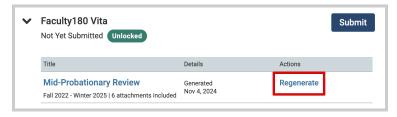
> CANDIDATE DOCUMENTS

STEP 4 - REVISE & REGENERATE

If you want to adjust the files that appear in your case — for example, add or delete any documents, or retitle files — you can continue to do this up to your submission deadline.



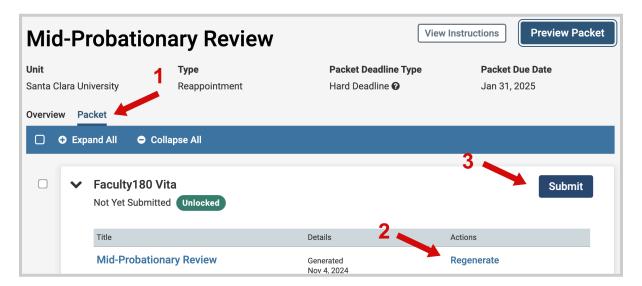
1. Go back into Faculty180 and make the changes to your uploaded files.



 Return to your case in Review, Promotion & Tenure and click Regenerate to bring your changes in the RPT module.

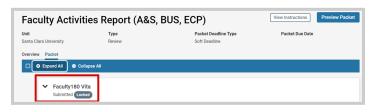
STEP 5 - REGENERATE & SUBMIT

When you have finished reviewing your vita and packet, you will submit your vita. You do this in three simple steps.



- 1. Click the **Packet** tab in the upper left. This section will reveal the items in the packet. Click on the > (caret) symbol next to "Faculty180 Vita" to expand the section. Double-check that it's complete.
- Click Regenerate to make sure the system captures any edits you made in Faculty180 during your earlier review.
- Click on the blue Submit button to submit and lock your vita. Please note: Your vita will lock automatically at 8:59pm PST on the day of your deadline.

You have completed the submission.



You'll know your case is submitted if it says "Submitted" and the blue button says "Locked" under your Faculty180 Vita at the Packet tab.



Under "Your Packets," you may see the message that the file has not been submitted, but you can disregard this—it refers to a default candidate documents section that is not a required part of your case, and for that reason was not submitted.

STEP 6 - RECEIVE NOTIFICATION & ADVISORY LETTER

You will receive a notification of the Provost's decision regarding your mid-probationary review in early April. This will be shared via email and within Interfolio.

If the outcome of the MPR review is positive, you will receive an advisory letter from the department expressing the views of the tenured faculty members as to what you might do in the remainder of the probationary period to enhance your candidacy for tenure. Please upload the department's letter in Faculty180 Activities at MPR & MPR Advisory Letters, so it is available for subsequent reviews.